



## MATERIAL FACT

**Prumo Logística S.A.** (“Company” or “Prumo”) (B3: PRML3), pursuant to article 157 § 4, of Law nº 6404/76 and in accordance with CVM Instruction nº 358/02, hereby informs its shareholders and the market in general that its subsidiary Porto do Açú Operações S.A. (“Porto do Açú”) executed on May 02, 2018 a land lease agreement with Gas Natural Açú S.A. (“GNA”), another subsidiary of the Company’s group, enabling the lease of an area of approximately 378,000 m<sup>2</sup> in Terminal 2 of Port of Açú, during a term of 23 years, renewable for up to 25 additional years, for the implementation of the first thermal power plant in the Port of Açú Industrial Complex, with an expansion option of approximately 426,000 m<sup>2</sup> for the implementation of a second thermal power plant and potential future thermoelectric projects up to the limit of power generation capacity licensed by GNA, corresponding to 6,400MW. In addition to the leased areas, the agreement also provides the use, by GNA, of the north mole of the Terminal 2 for the development of a LNG regasification terminal project, with initial capacity enough for the natural gas supply demands of the thermal power plants that will be further constructed by GNA through its subsidiaries.

Upon the execution of the land lease agreement and the commencement of the operations of the thermal power plants, expected to 2021 and 2023, respectively, the Port of Açú will have power generation activities arising from the thermal power plants, with total installed capacity of 2,911MW. The development of the Açú Gas Hub project will enhance the Port of Açú Industrial Complex.

Rio de Janeiro, May 03<sup>rd</sup>, 2018

**Prumo Logística S.A.**

Eugenio Leite de Figueiredo

Chief Financial Officer and Investor Relations Officer