

MATERIAL FACT

Prumo Logística S.A. (the "Company" or " Prumo") (B3: PRML3), pursuant to CVM Instruction No. 358/02 as amended, hereby notifies its shareholders and the market in general that approved in Extraordinary and Ordinary Shareholders Meeting ("AGOE"), on April 30th , 2018, the redemption and cancelation of all the remained outstanding shares totaling 5.226.726 common shares, representing 1.39% of its stock capital, after the unified public tender Offer ("MTO") for the acquisition of its shares registered by EIG LLX Holdings S.A.R.L, released on February 07th , 2018 with auction date on March 09th , 2018.

The respectively payment will occur on May 15th, 2018 under the terms of the Art. 20, III of Instruction CVM No. 361/02. The redemption price will be R\$ 11.63 per share, equivalent to the price of the MTO in local currency, paid per share on the settlement date of the MTO, already duly adjusted to the Brazilian Central Bank's Taxa do Sistema Especial de Liquidação e Custódia, as published by the ANBIMA - Associação Brasileira das Entidades dos Mercados Financeiro e de Capitais (the "SELIC Prime Rate") from March 09th, 2018, the MTO Settlement Date until May 15th, 2018, the effective payment date, under the Art.4^o, § 5^o, of Law Nr. 6.404/1976.

The Payment of the redemption amount will be made, pursuant to item 8.3 of the public tender offer, and the redemption value will be deposited in an account held by the shareholder with the Company's registrar agent (Banco Itaú Unibanco S.A.). The redemption value will be deposited and will be made available to Banco Itaú Unibanco SA. Shareholders whose entries are not duly updated must attend any branch of Banco Itaú, with the following documents, additional information and/or documents may be requested at the discretion of Itaú:

- (i) **Natural Person:** (a) a certified copy of the *Cadastro de Pessoas Físicas do Ministério da Fazenda* ("CPF/MF"); (b) a certified copy of the ID Card (*Cédula de Identidade*); (c) a certified copy of proof of residency. The representatives of underage, civilly debarred person and shareholders represented by an attorney-in-fact, shall present their respective powers of attorney and certified copies of their CPF/MF and respective ID Cards;
- (ii) **Entity:** (a) a certified copy of the latest consolidated bylaws or articles of incorporation; (b) a certified copy of the CNPJ/MF registration card; (c) a certified copy of the corporate documentation evidencing the granting of powers to their

representative; (d) certified copies of the CPF/MF, ID Card and proof of residency of its representatives. Investors with residency outside of Brazil may be obligated to present other representation documents;

- (iii) **CMN Resolution 4,373 Investor:** a shareholder that has invested in the MTO Target Shares through the mechanism established by Resolution CMN nº 4,373, dated of September 29, 2014, as amended (the “CMN Resolution 4,373 Investor”), must provide, in addition to the documents listed in (i) and (ii) above, as applicable, a document evidencing such Shareholder’s registration number with the CVM and the Central Bank of Brazil (in this latter case, the RDE-Portfólio and RDE-IED number). If the CMN Resolution 4,373 Investor is a foreign natural person, (s)he must present, in addition to the documents indicated herein, a certified copy of their CPF/MF registration number;
- (iv) **Universality of Rights (*Universalidade de Bens*) (such as deceased estates and investment funds):** (a) address of the representative, telephone number and e-mail; (b) a certified copy of the documentation granting powers to the representative to represent it for the purposes of the MTO.

After presentation of the documents requested above and their verification and validation by Banco Itaú, payment of the redemption value will be duly processed in an account indicated by the shareholder, respecting the payment date established above.

In case of any doubts and / or clarifications, shareholders must contact us during business hours from 9:00 am to 6:00 pm on a business day with the bank accountant (Banco Itaú) in any of their agencies or service channel, through the telephones 3003-9285 (capitals and metropolitan regions) and 0800 7209285 (other locations). Or through specialized agencies:

Rio de Janeiro: Av. Almirante Barroso, 52 – 2nd floor – Downtown

São Paulo: R. Boa Vista, 176 – 1st basement – Downtown

The Company's Investor Relations Department is available to clarify any doubts regarding the above procedure through the address: ri@prumologistica.com.br.

Rio de Janeiro, May 07th, 2018

Prumo Logística S.A.

Eugenio Leite de Figueiredo

Chief Financial Officer and Investor Relations Officer